

"What's Our Plan?"

Helping schools move from a fear of scarcity to a confidence in God's provision

Since January 2017 the Christian School Foundation had organized 23 estate planning events at our schools. These events have generated well over \$10M in new estate gifts designated for schools.

Has your school seen this kind of benefit?

FACT: Of all the will/estate gifts realized in 2015, 43% were arranged between 2011-2015.

CONCLUSION: The impact of these gifts is not as far away as you think.

Can your school afford to wait?



Canadians who donated in 2013 gave an average of \$531.

The average will bequest realized in 2018 was \$52,000.

Bequests will far outweigh other means of support.

- **WHY SUCH A DIFFERENCE?** Annual giving comes from the income pocket, which has multiple demands.
 - Bequests largely come out of our net asset pocket.

If you would like your school to participate this year you'll need to:



- 1. Choose a date.
- 2. Commit to each Board Member personally inviting two others to join them at the event.
- 3. Distribute the promotional material we will provide.

REMINDER:

IT'S NOT JUST THE WEALTHY

By far the greatest percentage of will bequests are from estates valued at under \$2 Million.

There is no correlation between income levels and giving by bequest.



The Information provided at an Estate Planning Seminar is a service to all age groups Our top priority is to ensure people have the right plan in place for the current stage of their lives.

Contact Meghan at office@christianschoolfoundation.ca or 1-877-340-9555 to get started.